

## Nominated Beneficiary

### 1.0 Policy owner(s)

#### Policy owner 1

Title	First name(s)
Surname	

#### Policy owner 2

Title	First name(s)
Surname	

### 2.0 Beneficiaries

#### Beneficiary 1

Title	First name(s)
Surname	
Date of birth	/ /
Relationship to assured	
Home address	
Town/city	Postcode
Email address	
Home phone ( )	
Business phone ( )	
Mobile ( )	

#### Beneficiary 2

Title	First name(s)
Surname	
Date of birth	/ /
Relationship to assured	
Home address	
Town/city	Postcode
Email address	
Home phone ( )	
Business phone ( )	
Mobile ( )	

### 3.0 Assignment of cover details

Cover description	Sum insured	Amount to beneficiary 1	Amount to beneficiary 2
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$

Note: The total amount to be assigned to the beneficiaries cannot exceed the sum insured for the nominated cover

Signature of life assured
Signature of policy owner 1
Signature of policy owner 2

Date / /

Date / /

Date / /

## 4.0 Beneficiary identity verification

### Beneficiary 1

Type
Number (if applicable)
Expiry date (if applicable)

### Beneficiary 2

Type
Number (if applicable)
Expiry date (if applicable)

## 5.0 Adviser declaration

I confirm that I have sighted the above identification documents as proof of identity in respect of the policy beneficiary/beneficiaries.

Name of adviser

Signature of adviser

Date

/ /

## 6.0 Disclaimer

Beneficiaries are not legal parties to the contract of insurance and have no rights or obligations under the policy. The policy owners have nominated the above beneficiaries as the parties they wish proceeds of any claims under the policy be paid to. The policy owners can change or remove nominated beneficiaries at any time by instructing Partners Life to do so in writing. The policy owners can also instruct Partners Life to pay claim proceeds to parties other than the nominated beneficiaries which Partners Life will then do.